



Somerset Education

Non-Government Schools' Financial Performance Survey (FPS)

What is FPS?

Survey operating for 25 years by [Somerset Education](#) with the [Association of School Business Administrators](#).

What does it do?

Compares 60 + ratios calculated for your school on income, expenditure, operating surplus, staffing, reserves, and debt with similar schools in a confidential de-identified environment.

Who developed FPS?

[John Somerset](#) is a fellow of Chartered Accountants Australia New Zealand with 35 years' experience in his field. Masters (PhD in progress) on school financial sustainability. Past Chair of Independent Schools Queensland and past Director Independent Schools Council of Australia.

What reports does FPS produce?

Select unlimited samples based on various school criteria to produce reports including ratios, graphs, ✓ or ?, comments, and calculated variances to help identify and quantify financial and operational strengths and weaknesses. See [video](#).

How many schools are involved?

[About 700 Australian and New Zealand schools](#) participate each year. 10 out of 10 rate the survey good to excellent, use it on a regular basis, and recommend it to others. World-wide participation available.

Where can I get further information?

[Contact us](#) to register and receive a 6-digit login and password to complete on-line survey form.



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